Alternative performance measures

For definitions, see the current interim report

Amounts in SEK million

Amounts in SEK million					
Organic growth, % - the Group	Apr-Jun	Apr-Jun	Jan-Jun	Jan-Jun	Jan-Dec
	2025	2024	2025	2024	2024
Net sales previous year	858.1	907.1	1,609.5	1,818.8	3,526.4
Net sales in acquired companies last year, for the period before the acquisition	-	-	-	31.6	62.0
(A) Net sales last year including net sales in acquired companies before the time of	858.1	907.1	1,609.5	1,850.5	3,588.3
acquisition	030.1	707.1	1,007.3	1,030.3	
Net sales this year	873.9	858.1	1,701.5	1,609.5	3,305.2
Net sales in acquired companies this year, for the period after the acquisition	-	-10.8	-	-19.0	-
Currency effects	13.4	1.4	18.5	3.9	19.2
(B) Net sales for the current year excluding net sales in acquired companies after the	887.3	848.7	1,720.0	1,594.4	3,324.4
time of acquisition and currency effects				_,07	
(B-A) Organic growth, SEK million	29.3	-58.4	110.4	-256.0	-264.0
((BA)/A) Organic growth, %	3%	-6%	7%	-14%	-7%
Organic growth, % - Rock Sweden	Apr-Jun	Apr-Jun	Jan-Jun	Jan-Jun	Jan-Dec
	2025	2024	2025	2024	2024
Net sales previous year	448.8	444.8	854.3	864.6	1,641.4
Net sales in acquired companies last year, for the period before the acquisition	-	-	-	31.6	62.0
(A) Net sales last year including net sales in acquired companies before the time of	448.8	444.8	854.3	896.3	1,703.4
acquisition					
Net sales this year	474.0	448.8	903.0	854.3	1,685.5
Net sales in acquired companies this year, for the period after the acquisition	-	-10.8	-	-19.0	-
Currency effects	1.9	-0.5	2.6	-0.4	0.5
(B) Net sales for the current year excluding net sales in acquired companies after the	475.9	437.5	905.6	835.0	1,686.0
time of acquisition and currency effects					
(B-A) Organic growth, SEK million	27.1	-7.3	51.2	-61.3	-17.4
((BA)/A) Organic growth, %	6%	-2%	6%	-7%	-1%
	Apr-Jup	Anr-Tun	Jan-Jun	lan-lun	Jan-Doc
Organic growth, % - Rock Norway	Apr-Jun	Apr-Jun	Jan-Jun 2025	Jan-Jun 2023	Jan-Dec
	2025	2024	2025	2023	2024
Net sales previous year	2025 215.4	2024 252.0	2025 379.5	2023 469.8	
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition	2025	2024	2025	2023	2024
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of	2025 215.4	2024 252.0	2025 379.5	2023 469.8	2024
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition	2025 215.4	2024 252.0	2025 379.5 -	2023 469.8 -	2024 1,004.4 -
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition	2025 215.4 - 215.4	2024 252.0 - 252.0	2025 379.5 - 379.5	2023 469.8 - 469.8	1,004.4 - 1,004.4
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year	2025 215.4	2024 252.0	2025 379.5 -	2023 469.8 -	2024 1,004.4 -
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition	2025 215.4 - 215.4 224.0	2024 252.0 - 252.0 215.4	2025 379.5 - 379.5 381.4	2023 469.8 - 469.8 379.5	2024 1,004.4 - 1,004.4 826.2
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects	2025 215.4 - 215.4	2024 252.0 - 252.0	2025 379.5 - 379.5	2023 469.8 - 469.8	1,004.4 - 1,004.4
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the	2025 215.4 - 215.4 224.0	2024 252.0 - 252.0 215.4	2025 379.5 - 379.5 381.4	2023 469.8 - 469.8 379.5	2024 1,004.4 - 1,004.4 826.2
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects	2025 215.4 - 215.4 224.0 - 11.5	2024 252.0 - 252.0 215.4 - 1.9	2025 379.5 - 379.5 381.4 - 15.9	2023 469.8 - 469.8 379.5 - 4.3	2024 1,004.4 - 1,004.4 826.2 - 18.7
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects	2025 215.4 - 215.4 224.0 - 11.5 235.5	2024 252.0 - 252.0 215.4 - 1.9 217.4	2025 379.5 - 379.5 381.4 - 15.9 397.4	2023 469.8 - 469.8 379.5 - 4.3 383.8	2024 1,004.4 - 1,004.4 826.2 - 18.7 844.8
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Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects	2025 215.4 - 215.4 224.0 - 11.5 235.5	2024 252.0 - 252.0 215.4 - 1.9 217.4	2025 379.5 - 379.5 381.4 - 15.9 397.4	2023 469.8 - 469.8 379.5 - 4.3 383.8	2024 1,004.4 - 1,004.4 826.2 - 18.7 844.8
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million	2025 215.4 215.4 224.0 11.5 235.5	2024 252.0 - 252.0 215.4 - 1.9 217.4	2025 379.5 - 379.5 381.4 - 15.9 397.4	2023 469.8 - 469.8 379.5 - 4.3 383.8	2024 1,004.4 - 1,004.4 826.2 - 18.7 844.8
Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million ((BA)/A) Organic growth, %	2025 215.4 215.4 224.0 11.5 235.5	2024 252.0 - 252.0 215.4 - 1.9 217.4	2025 379.5 - 379.5 381.4 - 15.9 397.4	2023 469.8 - 469.8 379.5 - 4.3 383.8	2024 1,004.4 - 1,004.4 826.2 - 18.7 844.8
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million	2025 215.4 215.4 224.0 - 11.5 235.5 20.0 9%	2024 252.0 252.0 215.4 - 1.9 217.4 -34.6 -14%	2025 379.5 - 379.5 381.4 - 15.9 397.4 17.8 5%	2023 469.8 - 469.8 379.5 - 4.3 383.8 -86.0 -18%	2024 1,004.4 - 1,004.4 826.2 - 18.7 844.8 -159.6 -16%
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million ((BA)/A) Organic growth, % Organic growth, % - Foundation Sweden	2025 215.4 - 215.4 224.0 - 11.5 235.5 20.0 9%	2024 252.0 252.0 215.4 - 1.9 217.4 -34.6 -14% Apr-Jun 2024	2025 379.5 - 379.5 381.4 - 15.9 397.4 17.8 5% Jan-Jun 2025	2023 469.8 - 469.8 379.5 - 4.3 383.8 -86.0 -18%	2024 1,004.4 1,004.4 826.2 18.7 844.8 -159.6 -16% Jan-Dec 2024
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Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million ((BA)/A) Organic growth, % - Foundation Sweden Net sales previous year Net sales in acquired companies last year, for the period before the acquisition	2025 215.4 215.4 224.0 - 11.5 235.5 20.0 9% Apr-Jun 2025 193.8	2024 252.0 252.0 215.4 - 1.9 217.4 -34.6 -14% Apr-Jun 2024 210.3	2025 379.5 - 379.5 381.4 - 15.9 397.4 17.8 5% Jan-Jun 2025 375.6	2023 469.8 - 469.8 379.5 - 4.3 383.8 -86.0 -18% Jan-Jun 2023 484.4	2024 1,004.4 1,004.4 826.2 - 18.7 844.8 -159.6 -16% Jan-Dec 2024 880.6
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Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million ((BA)/A) Organic growth, % Organic growth, % - Foundation Sweden Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition	2025 215.4 215.4 224.0 11.5 235.5 20.0 9% Apr-Jun 2025 193.8 193.8	2024 252.0 252.0 215.4 1.9 217.4 -34.6 -14% Apr-Jun 2024 210.3 - 210.3	2025 379.5 - 379.5 381.4 - 15.9 397.4 17.8 5% Jan-Jun 2025 375.6 - 375.6 417.0	2023 469.8 469.8 379.5 4.3 383.8 -86.0 -18% Jan-Jun 2023 484.4 - 484.4	2024 1,004.4 1,004.4 826.2 18.7 844.8 -159.6 -16% Jan-Dec 2024 880.6 - 880.6
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Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million ((BA)/A) Organic growth, % - Foundation Sweden Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects	2025 215.4 215.4 224.0 11.5 235.5 20.0 9% Apr-Jun 2025 193.8 175.9	2024 252.0 215.4 1.9 217.4 -34.6 -14% Apr-Jun 2024 210.3 - 210.3	2025 379.5 379.5 381.4 - 15.9 397.4 17.8 5% Jan-Jun 2025 375.6 - 375.6 417.0 417.0	2023 469.8 - 469.8 379.5 - 4.3 383.8 -86.0 -18% Jan-Jun 2023 484.4 - 484.4 375.6 - 375.6	2024 1,004.4 826.2 18.7 844.8 -159.6 -16% Jan-Dec 2024 880.6 793.5 - 793.5

EBITDA margin, %	Apr-Jun	Apr-Jun	Jan-Jun	Jan-Jun	Jan-Dec	LTM
	2025	2024	2025	2024	2024	2025-06
Operating profit before depreciation and amortisation (EBITDA)	117.5	130.0	216.8	235.2	433.3	415.0
Net sales	873.9	858.1	1,701.5	1,609.5	3,305.2	3,397.1
EBITDA margin, %	13,4%	15,2%	12,7%	14,6%	13,1%	12,2%
Adjusted EBITDA	Apr-Jun	Apr-Jun	Jan-Jun	Jan-Jun	Jan-Dec	LTM
Operating profit before depreciation and amortisation (EBITDA)	2025 117.5	2024 130.0	2025 216.8	2024 235.2	2024 433.3	2025-06 415.0
	117.5	150.0	210.0	255.2	455.5	713.0
Items affecting comparability: External acquisition costs	_	_	_	0.1	0.1	0.0
Restructuring costs	1.5	1.3	4.0	2.6	8.4	9.9
Provision potential credit loss	-	-	-	-	9.1	9.1
Total non-comparable items	1.5	1.3	4.0	2.7	17.6	19.0
Adjusted EBITDA	119.0	131.4	220.9	237.9	451.0	433.9
Adjusted EBITDA margin, %	Apr-Jun	Apr-Jun	Jan-Jun	Jan-Jun	Jan-Dec	LTM
,	2025	2024	2025	2024	2024	2025-06
Adjusted EBITDA according to the calculation above	119.0	131.4	220.9	237.9	451.0	433.9
Net sales	873.9	858.1	1,701.5	1,609.5	3,305.2	3,397.1
Adjusted EBITDA margin, %	13,6%	15,3%	13,0%	14,8%	13,6%	12,8%
EBIT margin, %	Apr-Jun 2025	Apr-Jun	Jan-Jun	Jan-Jun	Jan-Dec	LTM
Operating profit (EBIT)	36.5	2024 46.8	2025 54.8	2024 69.5	2024 104.4	2025-06 89.7
Net sales	873.9	858.1	1,701.5	1,609.5	3,305.2	3,397.1
EBIT margin, %	4,2%	5,5%	3,2%	4,3%	3,2%	2,6%
221 margin, 70	.,	0,070	0,270	1,070	5,275	_,070
Adjusted EBIT	Apr-Jun	Apr-Jun	Jan-Jun	Jan-Jun	Jan-Dec	LTM
Adjusted ED11	2025	2024	2025	2024	2024	2025-06
Operating profit (EBIT)	36.5	46.8	54.8	69.5	104.4	89.7
Items affecting comparability:				0.4	0.4	
External acquisition costs	1.5	1.3	4.0	0.1 2.6	0.1 8.4	0.0
Restructuring costs Provision potential credit loss	1.5	1.5	4.0	2.0	9.1	9.9 9.1
Total non-comparable items	1.5	1.3	4.0	2.7	17.6	19.0
Adjusted EBIT	38.0	48.1	58.8	72.2	122.1	108.7
Adjusted EBIT margin, %	Apr-Jun	Apr-Jun	Jan-Jun	Jan-Jun	Jan-Dec	LTM
	2025	2024	2025	2024	2024	2025-06
Adjusted EBIT according to the calculation above	38.0	48.1	58.8	72.2	122.1	108.7
Net sales	873.9	858.1	1,701.5	1,609.5	3,305.2	3,397.1
Adjusted EBIT margin, %	4,4%	5,6%	3,5%	4,5%	3,7%	3,2%
	A 7	A 7	7 7	3 3	1 D	
Adjusted cash flow from operating activities	Apr-Jun 2025	Apr-Jun 2024	Jan-Jun 2025	Jan-Jun 2024	Jan-Dec 2024	
Cash flow from operating activities	99.3	35.0	70.0	85.9	322.0	
Cash flow impacting items affecting comparability:	_	_	_	0.4	0.4	
External acquisition costs Restructuring costs	1.5	1.3	4.0	0.1 2.6	0.1 8.4	
Total cash flow impacting items affecting comparability	1.5 1.5	1.3	4.0 4.0	2.0 2.7	8.5	
Adjusted cash flow from operating activities	100.9	36.3	74.0	88.6	330.6	
		-		-		
Equity/asset ratio, %			30 Jun	30 Jun	31 Dec	
, ,,			2025	2024	2024	
Equity attributable to parent company's shareholders			1,227.1	1,233.9	1,226.9	
Total adjusted equity			1,227.1	1,233.9	1,226.9	
Total assets			3,444.6	3,545.1	3,414.7	
Equity/asset ratio, %			35,6%	34,8%	35,9%	

Net debt	30 Jun 2024	30 Jun 2023	31 Dec 2024
Liabilities to credit institutions (long-term)	1,145.3	1,129.3	1,122.9
Lease liabilities (long-term)	171.0	235.3	194.2
Other long-term liabilities (long-term)	0.0	8.3	-
Liabilities to credit institutions (current)	109.1	103.5	115.6
Overdraft facility	22.7	21.1	-
Lease liabilities (current)	96.9	103.4	103.6
Short-term investments	-10.1	-5.2	-4.4
Cash and cash equivalents	-33.2	-28.4	-118.5
Added: Part of other current liabilities relating to seller's reverse	0.5	32.9	33.4
Net debt	1,502.2	1,600.2	1,446.9

Net debt/adjusted EBITDA LTM	30 Jun	30 Jun	31 Dec
	2024	2023	2024
Net debt	1,502.2	1,600.2	1,446.9
Adjusted EBITDA LTM	433.9	447.6	451.0
Net debt/adjusted EBITDA LTM	3.5	3.6	3.2