Alternative performance measures

For definitions, see the current interim report

Amounts in SEK million

Amounts in SER million					
Organic growth, % - the Group	Jul-Sep	Jul-Sep	Jan-Sep	Jan-Sep	Jan-Dec
, , , , , , , , , , , , , , , , , , , ,	2024	2023	2024	2023	2023
Net sales previous year	819.6	885.4	2,638.4	2,428.8	3,401.8
Net sales in acquired companies last year, for the period before the acquisition	7.6	3.7	62.0	217.6	104.3
	7.0	3.7	02.0	217.0	104.5
(A) Net sales last year including net sales in acquired companies before the time of	827.1	889.1	2,700.4	2,646.4	3,506.1
acquisition					
Net sales this year	798.9	819.6	2,408.4	2,638.4	3,526.4
Net sales in acquired companies this year, for the period after the acquisition	-	-74.1	-	-169.2	-203.9
Currency effects	8.9	6.3	17.5	29.0	46.8
(B) Net sales for the current year excluding net sales in acquired companies after the	807.8	751.7	2,425.9	2,498.2	3,369.3
time of acquisition and currency effects	007.0	751.7	2,723.7	2,470.2	3,307.3
(B-A) Organic growth, SEK million	-19.3	-137.4	-274.4	-148.2	-136.8
((BA)/A) Organic growth, %	-2%	-15%	-10%	-6%	-4%
					_
Organic growth, % - Rock Sweden	Jul-Sep	Jul-Sep	Jan-Sep	Jan-Sep	Jan-Dec
	2024	2023	2024	2023	2023
Net sales previous year	356.0	343.7	1,220.6	1,018.3	1,439.9
Net sales in acquired companies last year, for the period before the acquisition	7.6	3.7	62.0	48.3	48.3
	7.0	3.7	02.0	+0.5	+0.5
(A) Net sales last year including net sales in acquired companies before the time of	363.6	347.4	1,282.6	1,066.6	1,488.2
acquisition					
Net sales this year	378.6	356.0	1,232.9	1,220.6	1,641.4
Net sales in acquired companies this year, for the period after the acquisition	-	-58.9	-	-132.4	-203.9
Currency effects	0.1	-	0.6	-	
(B) Net sales for the current year excluding net sales in acquired companies after the	270 6	207.4	4 222 5	4 000 2	4 427 E
time of acquisition and currency effects	378.6	297.1	1,233.5	1,088.2	1,437.5
(B-A) Organic growth, SEK million	15.1	-50.4	-49.1	21.6	-50.7
((BA)/A) Organic growth, %	4%	-14%	-4%	2%	-3%
(1-1-1) - 1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1					
Ordanic drowth % - Bock Norway	Jul-Sep	Jul-Sep	Jan-Sep	Jan-Sep	Jan-Dec
Organic growth, % - Rock Norway	Jul-Sep 2024	Jul-Sep 2023	Jan-Sep 2024	Jan-Sep 2023	Jan-Dec 2023
	2024	2023	2024	2023	2023
Net sales previous year	2024 291.7	2023 249.9	2024 761.5	2023 695.2	2023 958.0
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition	2024	2023	2024	2023	2023
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of	2024 291.7	2023 249.9	2024 761.5	2023 695.2	2023 958.0
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition	2024 291.7	2023 249.9	2024 761.5	2023 695.2	2023 958.0 56.0
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition	2024 291.7 - 291.7	2023 249.9 - 249.9	2024 761.5 - 761.5	2023 695.2 - 695.2	2023 958.0 56.0 1,013.9
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year	2024 291.7	2023 249.9 - 249.9 291.7	2024 761.5	2023 695.2 - 695.2 761.5	2023 958.0 56.0
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition	2024 291.7 - 291.7	2023 249.9 - 249.9	2024 761.5 - 761.5	2023 695.2 - 695.2	2023 958.0 56.0 1,013.9
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year	2024 291.7 - 291.7 230.9	2023 249.9 - 249.9 291.7	2024 761.5 - 761.5	2023 695.2 - 695.2 761.5	2023 958.0 56.0 1,013.9
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition	2024 291.7 - 291.7 230.9 - 8.8	2023 249.9 - 249.9 291.7 -15.6 6.3	2024 761.5 761.5 610.4 - 16.9	2023 695.2 - 695.2 761.5 -29.9 29.0	2023 958.0 56.0 1,013.9 1,004.4 - 46.8
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects	2024 291.7 - 291.7 230.9	2023 249.9 - 249.9 291.7 -15.6	2024 761.5 - 761.5 610.4	2023 695.2 - 695.2 761.5 -29.9	958.0 56.0 1,013.9 1,004.4
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the	2024 291.7 - 291.7 230.9 - 8.8	2023 249.9 - 249.9 291.7 -15.6 6.3	2024 761.5 761.5 610.4 - 16.9	2023 695.2 - 695.2 761.5 -29.9 29.0	2023 958.0 56.0 1,013.9 1,004.4 - 46.8
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects	2024 291.7 - 291.7 230.9 - 8.8 239.7	2023 249.9 - 249.9 291.7 -15.6 6.3 282.3	2024 761.5 - 761.5 610.4 - 16.9 627.4	2023 695.2 - 695.2 761.5 -29.9 29.0 760.6	2023 958.0 56.0 1,013.9 1,004.4 46.8 1,051.2
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million	2024 291.7 - 291.7 230.9 - 8.8 239.7	2023 249.9 - 249.9 291.7 -15.6 6.3 282.3	2024 761.5 761.5 610.4 16.9 627.4	2023 695.2 - 695.2 761.5 -29.9 29.0 760.6	2023 958.0 56.0 1,013.9 1,004.4 46.8 1,051.2
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects	2024 291.7 - 291.7 230.9 - 8.8 239.7	2023 249.9 - 249.9 291.7 -15.6 6.3 282.3	2024 761.5 - 761.5 610.4 - 16.9 627.4	2023 695.2 - 695.2 761.5 -29.9 29.0 760.6	2023 958.0 56.0 1,013.9 1,004.4 46.8 1,051.2
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million	2024 291.7 - 291.7 230.9 - 8.8 239.7	2023 249.9 - 249.9 291.7 -15.6 6.3 282.3	2024 761.5 761.5 610.4 16.9 627.4	2023 695.2 - 695.2 761.5 -29.9 29.0 760.6	2023 958.0 56.0 1,013.9 1,004.4 46.8 1,051.2
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Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million	2024 291.7 - 291.7 230.9 - 8.8 239.7 -52.0 -18%	2023 249.9 - 249.9 291.7 -15.6 6.3 282.3 32.4 13%	2024 761.5 761.5 610.4 - 16.9 627.4 -134.1 -18% Jan-Sep	2023 695.2 - 695.2 761.5 -29.9 29.0 760.6 65.4 9%	2023 958.0 56.0 1,013.9 1,004.4 - 46.8 1,051.2 37.3 4%
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million ((BA)/A) Organic growth, % Organic growth, % - Foundation Sweden	2024 291.7 - 291.7 230.9 - 8.8 239.7 -52.0 -18%	2023 249.9 - 249.9 291.7 -15.6 6.3 282.3 32.4 13%	2024 761.5 761.5 610.4 - 16.9 627.4 -134.1 -18% Jan-Sep 2024	2023 695.2 	2023 958.0 56.0 1,013.9 1,004.4 - 46.8 1,051.2 37.3 4%
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Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million ((BA)/A) Organic growth, % Organic growth, % - Foundation Sweden Net sales previous year Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition	2024 291.7 291.7 230.9 8.8 239.7 -52.0 -18% Jul-Sep 2024 171.9	2023 249.9 249.9 291.7 -15.6 6.3 282.3 32.4 13% Jul-Sep 2023 291.8	2024 761.5 761.5 610.4 16.9 627.4 -134.1 -18% Jan-Sep 2024 656.3	2023 695.2 	2023 958.0 56.0 1,013.9 1,004.4 46.8 1,051.2 37.3 4% Jan-Dec 2023 1,003.9 227.1 1,231.1
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million ((BA)/A) Organic growth, % - Foundation Sweden Net sales previous year Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition	2024 291.7 291.7 230.9 8.8 239.7 -52.0 -18% Jul-Sep 2024 171.9 189.4	2023 249.9 - 249.9 291.7 -15.6 6.3 282.3 32.4 13% Jul-Sep 2023 291.8 - 291.8	2024 761.5 761.5 610.4 16.9 627.4 -134.1 -18% Jan-Sep 2024 656.3 - 656.3	2023 695.2 	2023 958.0 56.0 1,013.9 1,004.4 46.8 1,051.2 37.3 4% Jan-Dec 2023 1,003.9 227.1 1,231.1
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Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million ((BA)/A) Organic growth, % Organic growth, % - Foundation Sweden Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects	2024 291.7 291.7 230.9 8.8 239.7 -52.0 -18% Jul-Sep 2024 171.9 189.4	2023 249.9 - 249.9 291.7 -15.6 6.3 282.3 32.4 13% Jul-Sep 2023 291.8 - 291.8	2024 761.5 761.5 610.4 16.9 627.4 -134.1 -18% Jan-Sep 2024 656.3 - 656.3	2023 695.2 	2023 958.0 56.0 1,013.9 1,004.4 46.8 1,051.2 37.3 4% Jan-Dec 2023 1,003.9 227.1 1,231.1
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million ((BA)/A) Organic growth, % Organic growth, % - Foundation Sweden Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the	2024 291.7 291.7 230.9 8.8 239.7 -52.0 -18% Jul-Sep 2024 171.9 171.9	2023 249.9 249.9 291.7 -15.6 6.3 282.3 32.4 13% Jul-Sep 2023 291.8 - 291.8 171.9 0.5	2024 761.5 761.5 610.4 16.9 627.4 -134.1 -18% Jan-Sep 2024 656.3 - 656.3	2023 695.2 695.2 761.5 -29.9 29.0 760.6 65.4 9% Jan-Sep 2023 715.2 198.9 914.1	2023 958.0 56.0 1,013.9 1,004.4 46.8 1,051.2 37.3 4% Jan-Dec 2023 1,003.9 227.1 1,231.1
Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects (B-A) Organic growth, SEK million ((BA)/A) Organic growth, % - Foundation Sweden Net sales previous year Net sales in acquired companies last year, for the period before the acquisition (A) Net sales last year including net sales in acquired companies before the time of acquisition Net sales this year Net sales in acquired companies this year, for the period after the acquisition Currency effects (B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects	2024 291.7 291.7 230.9 - 8.8 239.7 -52.0 -18% Jul-Sep 2024 171.9 - 171.9 189.4 189.4	2023 249.9 249.9 291.7 -15.6 6.3 282.3 32.4 13% Jul-Sep 2023 291.8 - 291.8 171.9 0.5 - 172.4	2024 761.5 - 761.5 610.4 - 16.9 627.4 -134.1 -18% Jan-Sep 2024 656.3 - 656.3 - 565.1 565.1	2023 695.2 - 695.2 761.5 -29.9 29.0 760.6 65.4 9% Jan-Sep 2023 715.2 198.9 914.1 656.3 -6.9	2023 958.0 56.0 1,013.9 1,004.4 46.8 1,051.2 37.3 4% Jan-Dec 2023 1,003.9 227.1 1,231.1 880.6 880.6
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EBITDA margin, %	Jul-Sep 2024	Jul-Sep 2023	Jan-Sep 2024	Jan-Sep 2023	Jan-Dec 2023	LTM 2024-06
Operating profit before depreciation and amortisation (EBITDA)	96.6	90.2	331.8	341.3	444.5	435.0
Net sales	798.9	819.6	2,408.4	2,638.4	3,526.4	3,296.4
EBITDA margin, %	12,1%	11,0%	13,8%	12,9%	12,6%	13,2%
Adjusted EBITDA	Jul-Sep	Jul-Sep	Jan-Sep	Jan-Sep	Jan-Dec	LTM
	2024	2023	2024	2023	2023	2024-06
Operating profit before depreciation and amortisation (EBITDA)	96.6	90.2	331.8	341.3	444.5	435.0
Items affecting comparability:						
External acquisition costs	-	0.8	0.1	4.2	4.3	0.1
Restructuring costs Provision potential credit loss	1.4	3.8 7.5	3.9	8.7 22.8	10.0 25.8	5.3 3.0
Total non-comparable items	1.4	12.1	4.0	35.8	40.0	8.3
Adjusted EBITDA	98.0	102.2	335.9	377.1	484.5	443.3
Augusted Editor	70.0	102.2	333.7	377.1	404.5	443.3
	7.d C	7l C	3 C	7 C	1 D	1 714
Adjusted EBITDA margin, %	Jul-Sep 2024	Jul-Sep 2023	Jan-Sep 2024	Jan-Sep 2023	Jan-Dec 2023	LTM 2024-06
Adjusted EBITDA according to the calculation above	98.0	102.2	335.9	377.1	484.5	443.3
Net sales	798.9	819.6	2,408.4	2,638.4	3,526.4	3,296.4
Adjusted EBITDA margin, %	12,3%	12,5%	13,9%	14,3%	13,7%	13,4%
EBIT margin, %	Jul-Sep	Jul-Sep	Jan-Sep	Jan-Sep	Jan-Dec	LTM
EDIT III SIII, 70	2024	2023	2024	2023	2023	2024-06
Operating profit (EBIT)	15.1	5.1	84.6	106.6	133.0	111.1
Net sales	798.9	819.6	2,408.4	2,638.4	3,526.4	3,296.4
EBIT margin, %	1,9%	0,6%	3,5%	4,0%	3,8%	3,4%
Adjusted EBIT	Jul-Sep	Jul-Sep	Jan-Sep	Jan-Sep	Jan-Dec	LTM
Occupation of the (EDIT)	2024	2023	2024	2023	2023	2024-06
Operating profit (EBIT)	15.1	5.1	84.6	106.6	133.0	111.1
Items affecting comparability:	_	0.8	0.1	4.2	4.3	0.1
External acquisition costs Restructuring costs	1.4	3.8	3.9	4.2 8.7	10.0	0.1 5.3
Provision potential credit loss		7.5	-	22.8	25.8	3.0
Total non-comparable items	1.4	12.1	4.0	35.8	40.0	8.3
Adjusted EBIT	16.5	17.2	88.7	142.4	173.1	119.4
Adjusted EBIT margin, %	Jul-Sep	Jul-Sep	Jan-Sep	Jan-Sep	Jan-Dec	LTM
Aujusteu Ebit maigin, 70	2024	2023	2024	2023	2023	2024-06
Adjusted EBIT according to the calculation above	16.5	17.2	88.7	142.4	173.1	119.4
Net sales	798.9	819.6	2,408.4	2,638.4	3,526.4	3,296.4
Adjusted EBIT margin, %	2,1%	2,1%	3,7%	5,4%	4,9%	3,6%
Adjusted cash flow from operating activities	Jul-Sep	Jul-Sep	Jan-Sep		Jan-Dec	
Cash flow from operating activities	2024 62.7	2023 -97.6	2024 148.6	2023 96.4	2023 291.6	
and about the controls	02.7	,,.5	140.0	70.4	2/1.0	
Cash flow impacting items affecting comparability:						
External acquisition costs	-	0.8	0.1	4.2	4.3	
Restructuring costs Total cash flow impacting items affecting comparability	1.4 1.4	3.8 4.5	3.9 4.0	8.7 12.9	10.0 14.2	
Adjusted cash flow from operating activities	64.0	-93.1	152.7	109.3	305.8	

Equity/asset ratio, %	30 Sep	30 Sep	31 Dec
	2024	2023	2023
Equity attributable to parent company's shareholders	1,221.3	1,224.8	1,214.3
Total adjusted equity	1,221.3	1,224.8	1,214.3
Total assets	3,494.5	3,648.1	3,547.6
Equity/asset ratio, %	34,9%	33,6%	34,2%

Net debt	30 Sep	30 Sep	31 Dec
	2024	2023	2023
Liabilities to credit institutions (long-term)	1,129.2	1,015.9	1,032.7
Lease liabilities (long-term)	218.8	269.5	261.9
Other long-term liabilities (long-term)	0.0	47.3	47.1
Liabilities to credit institutions (current)	100.1	97.7	113.4
Overdraft facility	12.1	93.1	22.7
Lease liabilities (current)	101.6	103.7	103.6
Short-term investments	-3.9	-13.3	-9.6
Cash and cash equivalents	-13.1	-49.6	-114.5
Added: Part of other current liabilities relating to seller's reverse	33.2	109.8	100.9
Net debt	1,578.0	1,674.1	1,558.0

Net debt/adjusted EBITDA LTM	30 Sep	30 Sep	31 Dec
	2024	2023	2023
Net debt	1,578.0	1,674.1	1,558.0
Adjusted EBITDA LTM	443.3	525.2	484.5
Net debt/adjusted EBITDA LTM	3.6	3.2	3.2