Alternative performance measures

For definitions, see the current interim report

Amounts in SEK million

Organic growth, % Jame (2002)	AMOUNTS IN SEA MIIIION				
Net sales in acquired companies last year including net sales in acquired companies before the time of acquisition 1,274,9 367.4 510.0 24.6 Net sales this year including net sales in acquired companies before the time of acquisition 1,917.6 1,917.6 1,017.5 710.4 510.0 Net sales this year 1,917.6	Organic growth, %				
A Net sales last year including net sales in acquired companies before the time of acquisition acquisition and current year excluding net sales in acquired companies this year of the period after the acquisition 1,917.6 1,007.5 710.4 510.0 Net sales for the current year excluding net sales in acquired companies after the current year excluding net sales in acquired companies after the of acquisition and currency effects 1,596.4 1,093.8 52.1 31.3	•				
acquisition 1,274.9 867.4 510.0 234.6 Net sales this year 1,917.6 1,007.5 77.0 570.0 77.0 570.0 570.0 570.0 570.0 570.0 77.0 570.0 77.0 570.0 77.0 570.0 77.0 570.0 77.0 7		20111	.00		
Net sales in acquired companies this year, for the period after the acquisition -311.3 -25.2 -167.2 -75.9 Currency effects 1,098. 25.0 -13.3 -13.9 43.9 (B) Not sales for the current year excluding net sales in acquired companies after the mor of acquisition and currency effects 1,1994. 1,099.8 25.1 433.2 (B-A) Organic growth, Million SEK 321.5 142.4 11.9 148.6 (BA)/A) Organic growth, Million SEK 321.5 142.0 11.9 148.6 (BA)/A) Organic growth, Million SEK 321.5 142.4 11.9 148.6 (BA)/A) Organic growth, Million SEK 321.5 142.0 149.0 240.0 25.0 EBITDA margin, % Jan-Dec Jan-De		1,274.9	867.4	510.0	284.6
Net sales in acquired companies this year, for the period after the acquisition	Net sales this year	1,917.6	1,007.5	710.4	510.0
R Not sales for the current year excluding net sales in acquired companies affor the time of acquisition and currency effects 1,094, 1,009.8 521.9 433.2				-187.2	-75.9
time of acquisition and currency effects 1,596.4 1,009.8 521.9 433.2 (B.A) Organic growth, Million SEK 321.5 142.4 11.9 148.6 (BA)A) Organic growth, % 25% 16% 25% 16% 52.6 EBITDA margin, % Jan-Dec 2021 2020 2019 2018 Operating profit before depreciation and amortisation (EBITDA) 264.8 13.3 36.3 66.3 Adjusted EBITDA Jan-Dec 2021 2020 2019 2018 Adjusted EBITDA Jan-Dec 2021 2020 2019 2018 Operating profit before depreciation and amortisation (EBITDA) 264.8 13.3 96.3 66.3 Adjusted EBITDA Jan-Dec 2021 2020 2019 2018 2020 2019 2018 External costs for raising a corporate bord 0.3 3.2 3.6 - - 2021 1.6 - - - - - - - - - - - - - - - <		-9.8	27.6	-1.3	-1.0
		1,596.4	1,009.8	521.9	433.2
EBITDA margin, % Jan-Dec 2021 Jan-Dec 2020 Jan-Dec 2	(B-A) Organic growth, Million SEK	321.5	142.4	11.9	148.6
Operating profit before depreciation and amortisation (EBITDA) 264.8 135.3 96.3 66.3 Net sales 1,917.5 1,007.5 710.4 510.0 EBITDA margin, % 13,8% 13,8% 13,6% 20,1 20,2 20,1 20,2 20,1 20,2 20,1 20,2 20,2 20,1 20,2 20,2 20,1 20,2	((BA)/A) Organic growth, %	25%	16%	2%	52%
Operating profit before depreciation and amortisation (EBITDA) 264.8 135.3 96.3 66.3 Net sales 1,917.5 1,007.5 710.4 510.0 EBITDA margin, % 13,8% 13,8% 13,6% 20,1 20,2 20,1 20,2 20,1 20,2 20,1 20,2 20,2 20,1 20,2 20,2 20,1 20,2					
Operating profit before depreciation and amortisation (EBITDA) 264 8 135 3 96.3 66.3 Net sales 1,917.6 1,007.5 71.04 51.00 51.00 <td>EBITDA margin, %</td> <td>Jan-Dec</td> <td>Jan-Dec</td> <td>Jan-Dec</td> <td>Jan-Dec</td>	EBITDA margin, %	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec
Net sales		2021	2020	2019	2018
Page					
Adjusted EBITDA Jan-Dec 2021 Jan-Dec 2020 Jan-Dec 2018 Jan-Dec 2021 Jan-Dec 2021 Jan-Dec 2021 Jan-Dec 2021 Jan-Dec 2021 Jan-Dec 2018 Zen 2018 Operating profit before depreciation and amortisation (EBITDA) 264.8 135.3 96.3 66.3 Items affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6 - External costs related to the potential listing of the Company's shares 21.1 - - - - External costs related to the potential listing of the Company's shares 21.1 -					
Operating profit before depreciation and amortisation (EBITDA) 2021 2020 2019 2018 Operating profit before depreciation and amortisation (EBITDA) 264.8 135.3 96.3 66.3 Items affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6 - External costs related to the potential listing of the Company's shares 2.1 1.0 1.7 - External costs related to the potential listing of the Company's shares 2.1 5.4 - - - Result effect additional purchase price -8.5 - 5.4 - - - - - - 6.5.3 - <td>EBITDA margin, %</td> <td>13,8%</td> <td>13,4%</td> <td>13,6%</td> <td>13,0%</td>	EBITDA margin, %	13,8%	13,4%	13,6%	13,0%
Operating profit before depreciation and amortisation (EBITDA) 2021 2020 2019 2018 Operating profit before depreciation and amortisation (EBITDA) 264.8 135.3 96.3 66.3 Items affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6 - External costs related to the potential listing of the Company's shares 2.1 1.0 1.7 - External costs related to the potential listing of the Company's shares 2.1 5.4 - - - Result effect additional purchase price -8.5 - 5.4 - - - - - - 6.5.3 - <td></td> <td></td> <td></td> <td></td> <td></td>					
Operating profit before depreciation and amortisation (EBITDA) 264.8 135.3 96.3 66.3 Items affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6	Adjusted EBITDA				
Rems affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6 - External acquisition costs 2.8 1.0 1.7 - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price 8.5 - - - - Divestment of subsidiaries 15.7 9.6 5.3 - Total non-comparable items 15.7 9.6 5.3 - Adjusted EBITDA margin, % 280.6 144.9 101.6 66.3 Adjusted EBITDA according to the calculation above 280.6 144.9 101.6 66.3 Net sales 1,917.6 1,007.5 71.0 510.0 Adjusted EBITDA margin, % Jan-Dec	Operating profit before depreciation and americation (EPITDA)				
External costs for raising a corporate bond 0.3 3.2 3.6 External acquisition costs 2.8 1.0 1.7 - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - 5.4 - - Divestment of subsidiaries 15.7 9.6 5.3 - Adjusted EBITDA 280,6 144,9 101,6 66.3 Adjusted EBITDA margin, % 280,6 144,9 101,6 66.3 Adjusted EBITDA according to the calculation above 280,6 144,9 101,6 66.3 Net sales 1,917,6 10,07,5 710,4 510,0 Adjusted EBITDA margin, % Jan-Dec		204.0	133.3	90.3	00.3
External acquisition costs 2.8 1.0 1.7 - External costs related to the potential listing of the Company's shares 21.1					
External costs related to the potential listing of the Company's shares 21.1 -	• .				-
Result effect additional purchase price Divestment of subsidiaries - 5.4	·			1.7	-
Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 - Adjusted EBITDA 280.6 144.9 101.6 66.3 Adjusted EBITDA margin, % Jan-Dec 2021 2020 2019 2019 2018 Adjusted EBITDA according to the calculation above 280.6 144.9 101.6 66.3 Net sales 1.91.76 10.07.5 71.0 510.0 Adjusted EBITDA margin, % Jan-Dec 2021 2020 2020 2019 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Net sales 1,917.6 1,007.5 71.04 510.0 EBIT margin, % 18.4 45.3 37.3 23.3 Net sales 1,917.6 1,007.5 71.04 510.0 EBIT margin, % 3.0 3.7 2.5 4.6% Operating profit (EBIT) 3.0 3.7 2.5 4.6% Adjusted EBIT 3.0 3.0 3.7				-	-
Total non-comparable items 15.7 9.6 5.3 - Adjusted EBITDA 280,6 144,9 101,6 66,3 Adjusted EBITDA margin, % 2021 2020 2019 2018 Adjusted EBITDA according to the calculation above 280,6 144,9 101,6 66,3 Net sales 1,917,6 1,007,5 710,4 510,0 Adjusted EBITDA margin, % Jan-Dec		-0.5			
Adjusted EBITDA 280,6 144,9 101,6 66,3 Adjusted EBITDA margin, % Jan-Dec 2021 Jan-Dec 2020 2019 2018 Adjusted EBITDA according to the calculation above 280,6 144,9 101,6 66,3 Net sales 1,917,6 1,007,5 710,4 510,0 Adjusted EBITDA margin, % 14,6% 14,4% 14,3% 13,0% EBIT margin, % 2021 2020 2019 2018 Operating profit (EBIT) 118,4 45,3 37,3 23,3 Net sales 1,917,6 1,007,5 710,4 510,0 EBIT margin, % 6,2% 4,5% 5,2% 4,6% Adjusted EBIT 118,4 45,3 37,3 23,3 Net sales 1,917,6 1,007,5 710,4 510,0 EBIT margin, % 5,2% 4,5% 5,2% 4,6% Adjusted EBIT 3,007,0 5,2% 4,6% Adjusted EBIT margin, % 5,007,0 5,0 5,2% 4,6%		15.7		5.3	-
Adjusted EBITDA margin, % Jan-Dec 2021 Jan-Dec 2020 Jan-Dec 2019 2018 Adjusted EBITDA according to the calculation above Net sales 280.6 144.9 101.6 66.3 Net sales 1,917.6 1,007.5 710.4 510.0 Adjusted EBITDA margin, % 14,6% 14,4% 14,3% 13,0% EBIT margin, % 2021 2020 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Net sales 1,917.6 1,007.5 710.4 510.0 EBIT margin, % 6,2% 4,5% 5,2% 4,6% Adjusted EBIT Jan-Dec 2021 2020 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Items affecting comparability: 2021 2020 2019 2018 External costs for raising a corporate bond 0.3 3.2 3.6 - External costs related to the potential listing of the Company's shares 21.1 - - - <	Adjusted EBITDA	280.6	144.9	101.6	66.3
Adjusted EBITDA according to the calculation above 2021 2020 2019 2018 Net sales 1,917.6 1,007.5 710.4 510.0 Adjusted EBITDA margin, % 14,6% 14,4% 14,3% 13,0% EBIT margin, % 2021 2020 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Net sales 1,917.6 1,007.5 710.4 510.0 EBIT margin, % 6,2% 4,5% 5,2% 4,6% Adjusted EBIT Jan-Dec Ja			,-	,.	
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Net sales 1,917.6 1,007.5 710.4 510.0 Adjusted EBITDA margin, % Jan-Dec 2021 Jan-Dec 2020 Jan-Dec 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Net sales 1,917.6 1,007.5 710.4 510.0 EBIT margin, % 6,2% 4,5% 5,2% 4,6% Adjusted EBIT Jan-Dec 2021 Jan-Dec 2020 Jan-Dec 2019 2018 Operating profit (EBIT) 318.4 45.3 37.3 23.3 Items affecting comparability: 2021 2020 2019 2018 External costs for raising a corporate bond 0.3 3.2 3.6 - External costs for raising a corporate bond 0.3 3.2 3.6 - External costs for raising a corporate bond 0.3 3.2 3.6 - External costs for raising a corporate bond 0.3 3.2 3.6 - External costs related to the potential listing of the Company's shares 21.1 - - - <td>, mjuotou == = ,</td> <td>2021</td> <td>2020</td> <td>2019</td> <td>2018</td>	, mjuotou == = ,	2021	2020	2019	2018
Adjusted EBITDA margin, % 14,6% 14,4% 14,3% 13,0% EBIT margin, % Jan-Dec 2021 Jan-Dec 2020 Jan-Dec 2018 Jan-Dec 2018 Jan-Dec 2018 Jan-Dec 3018 Jan-Dec	Adjusted EBITDA according to the calculation above	280.6	144.9	101.6	66.3
EBIT margin, % Jan-Dec 2021 Jan-Dec 2020 Jan-Dec 2018 Jan-Dec 2018 Jan-Dec 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Net sales 1,917.6 1,007.5 710.4 510.0 EBIT margin, % 6,2% 4,5% 5,2% 4,6% Adjusted EBIT Jan-Dec 2021 Jan-Dec 2020 2019 2019 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Items affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6 - External acquisition costs 2.8 1.0 1.7 - External acquisition costs related to the potential listing of the Company's shares 21.1 - - - Exesult effect additional purchase price -8.5 - - - - Divestment of subsidiaries - 5.4 - - - Total non-comparable items 15.7 9.6 5.3 -	Net sales	1,917.6	1,007.5	710.4	510.0
Operating profit (EBIT) 118.4 45.3 37.3 23.3 Net sales 1,917.6 1,007.5 710.4 510.0 EBIT margin, % 6,2% 4,5% 5,2% 4,6% Adjusted EBIT Jan-Dec 2021 Jan-Dec 2020 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Items affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6 - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - Divestment of subsidiaries -5.4 - - - Total non-comparable items 15.7 9.6 5.3 -	Adjusted EBITDA margin, %	14,6%	14,4%	14,3%	13,0%
Operating profit (EBIT) 118.4 45.3 37.3 23.3 Net sales 1,917.6 1,007.5 710.4 510.0 EBIT margin, % 6,2% 4,5% 5,2% 4,6% Adjusted EBIT Jan-Dec 2021 Jan-Dec 2020 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Items affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6 - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - Divestment of subsidiaries -5.4 - - - Total non-comparable items 15.7 9.6 5.3 -					
Operating profit (EBIT) 118.4 45.3 37.3 23.3 Net sales 1,917.6 1,007.5 710.4 510.0 EBIT margin, % 6,2% 4,5% 5,2% 4,6% Adjusted EBIT Jan-Dec 2021 Jan-Dec 2020 Jan-Dec 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Items affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6 - External costs for raising a corporate bond 0.3 3.2 3.6 - External costs related to the potential listing of the Company's shares 21.1 - - - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 -	EBIT margin, %				
Net sales 1,917.6 1,007.5 710.4 510.0 EBIT margin, % 6,2% 4,5% 5,2% 4,6% Adjusted EBIT Jan-Dec 2021 Jan-Dec 2020 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Items affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6 - External acquisition costs 2.8 1.0 1.7 - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - - Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 -					
EBIT margin, % 6,2% 4,5% 5,2% 4,6% Adjusted EBIT Jan-Dec 2021 Jan-Dec 2020 Jan-Dec 2019 2018 Operating profit (EBIT) 118,4 45,3 37,3 23,3 Items affecting comparability: External costs for raising a corporate bond 0,3 3,2 3,6 - External acquisition costs 2,8 1,0 1,7 - External acquisition costs related to the potential listing of the Company's shares 21,1 - - - Exesult effect additional purchase price -8,5 - - - - Divestment of subsidiaries - 5,4 - - - Total non-comparable items 15,7 9,6 5,3 -					
Adjusted EBIT Jan-Dec 2021 Jan-Dec 2020 Jan-Dec 2019 Jan-Dec 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Items affecting comparability: 8 8 3.2 3.6 - External acquisition costs 2.8 1.0 1.7 - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 -					
Operating profit (EBIT) 2021 2020 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Items affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6 - External acquisition costs 2.8 1.0 1.7 - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 -	Lbii maigiii, //	0,2 /6	4,5 /6	J,Z /0	4,0 /6
Operating profit (EBIT) 2021 2020 2019 2018 Operating profit (EBIT) 118.4 45.3 37.3 23.3 Items affecting comparability: External costs for raising a corporate bond 0.3 3.2 3.6 - External acquisition costs 2.8 1.0 1.7 - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 -	Adjusted EDIT	lan-Dec	Ian-Doc	lan-Doc	lan-Doc
Operating profit (EBIT) 118.4 45.3 37.3 23.3 Items affecting comparability: Stemp at a corporate bond 0.3 3.2 3.6 - External acquisition costs 2.8 1.0 1.7 - External acquisition costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 -	Adjusted EBH				
External costs for raising a corporate bond 0.3 3.2 3.6 - External acquisition costs 2.8 1.0 1.7 - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - - Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 -	Operating profit (EBIT)				
External costs for raising a corporate bond 0.3 3.2 3.6 - External acquisition costs 2.8 1.0 1.7 - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - - Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 -					
External acquisition costs 2.8 1.0 1.7 - External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 -		0.3	3.2	3.6	_
External costs related to the potential listing of the Company's shares 21.1 - - - Result effect additional purchase price -8.5 - - - Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 -	· ·				_
Result effect additional purchase price -8.5 - - - Divestment of subsidiaries - 5.4 - - Total non-comparable items 15.7 9.6 5.3 -	·				-
Total non-comparable items 15.7 9.6 5.3 -		-8.5	-	-	-
·		-		-	-
Adjusted EBIT 134.1 54.9 42.6 23.3	Total non-comparable items	15.7	9.6	5.3	-
	Adjusted EBIT	134.1	54.9	42.6	23.3

Adjusted EBIT margin, %	Jan-Dec 2021	Jan-Dec 2020	Jan-Dec 2019	Jan-Dec 2018
Adjusted EBIT according to the calculation above	134.1	54.9	42.6	23.3
Net sales	1,917.6	1,007.5	710.4	510.0
Adjusted EBIT margin, %	7,0%	5,4%	6,0%	4,6%
tajaotea 1211 maigin, 70	.,070	0,170	0,070	.,070
Adjusted cash flow from operating activities	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec
, , , , , , , , , , , , , , , , , , ,	2021	2020	2019	2018
Cash flow from operating activities	122.7	54.8	61.8	3.1
Cash flow impacting items affecting comparability:				
External costs for raising a corporate bond	0.3	3.2	3.6	-
External acquisition costs	2.8	1.0	1.7	_
External costs related to the potential listing of the Company's shares	21.1	_	_	_
Redemption of bond loan	13.2	-	-	-
Total cash flow impacting items affecting comparability	37.4	4.2	5.3	-
Adjusted cash flow from operating activities	160.2	59.0	67.0	3.1
Equity/asset ratio, %	31 Dec	31 Dec	31 Dec	31 Dec
	2021	2020	2019	2018
Equity attributable to parent company's shareholders	947.3	286.3	78.9	45.2
Liabilities to group companies (owner loans)	-	-	82.3	44.6
Other long-term liabilities (part relating to owner loans)	-	-	13.6	13.3
Total adjusted equity	947.3	286.3	174.8	103.0
Total assets	2,237.7	1,316.4	1,030.5	436.3
Equity/asset ratio, %	42,3%	21,7%	17,0%	23,6%
Net debt	31 Dec	31 Dec	31 Dec	31 Dec
	2021	2020	2019	2018
	-	393.9	392.4	-
Liabilities to credit institutions (long-term)	533.7	119.9	128.0	- 148.8
Liabilities to credit institutions (long-term) Lease liabilities (long-term)	533.7 163.1	119.9 98.0	128.0 59.3	16.5
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term)	533.7 163.1 54.5	119.9 98.0 37.2	128.0 59.3 62.2	
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term)	533.7 163.1 54.5	119.9 98.0 37.2	128.0 59.3 62.2	16.5 13.3
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current)	533.7 163.1 54.5	119.9 98.0 37.2	128.0 59.3 62.2	16.5 13.3 - 22.8
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current) Overdraft facility	533.7 163.1 54.5 - 51.3	119.9 98.0 37.2 - 53.0	128.0 59.3 62.2 - 53.1	16.5 13.3 - 22.8 34.2
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current) Overdraft facility Lease liabilities (current)	533.7 163.1 54.5 - 51.3 - 57.3	119.9 98.0 37.2 - 53.0 - 33.9	128.0 59.3 62.2 - 53.1 - 15.6	16.5 13.3 - 22.8 34.2 10.2
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current) Overdraft facility Lease liabilities (current) Short-term investments	533.7 163.1 54.5 - 51.3 - 57.3 -4.7	119.9 98.0 37.2 - 53.0 - 33.9	128.0 59.3 62.2 - 53.1 - 15.6	16.5 13.3 - 22.8 34.2 10.2
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current) Overdraft facility Lease liabilities (current) Short-term investments Cash and cash equivalents	533.7 163.1 54.5 - 51.3 - 57.3	119.9 98.0 37.2 - 53.0 - 33.9 - -72.7	128.0 59.3 62.2 - 53.1 - 15.6 -	16.5 13.3 - 22.8 34.2 10.2 -
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Dither long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current) Diverdraft facility Lease liabilities (current) Bond Learn liabilities (current) Cash and cash equivalents Departs: Other long-term liabilities (the part relating to owner loans)	533.7 163.1 54.5 - 51.3 - 57.3 -4.7 -451.1	119.9 98.0 37.2 - 53.0 - 33.9	128.0 59.3 62.2 - 53.1 - 15.6	16.5 13.3 - 22.8 34.2 10.2
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current) Overdraft facility Lease liabilities (current) Short-term investments Cash and cash equivalents Departs: Other long-term liabilities (the part relating to owner loans) Added: Part of other current liabilities relating to seller's reverse	533.7 163.1 54.5 51.3 - 57.3 -4.7 -451.1	119.9 98.0 37.2 - 53.0 - 33.9 - -72.7	128.0 59.3 62.2 - 53.1 - 15.6 - -182.4 -13.6	16.5 13.3 - 22.8 34.2 10.2 - -12.3 -13.3
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current) Overdraft facility Lease liabilities (current) Short-term investments Cash and cash equivalents Departs: Other long-term liabilities (the part relating to owner loans) Added: Part of other current liabilities relating to seller's reverse	533.7 163.1 54.5 - 51.3 - 57.3 -4.7 -451.1	119.9 98.0 37.2 - 53.0 - 33.9 - -72.7	128.0 59.3 62.2 - 53.1 - 15.6 -	16.5 13.3 - 22.8 34.2 10.2 -
Bond loans (long-term) Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current) Overdraft facility Lease liabilities (current) Short-term investments Cash and cash equivalents Departs: Other long-term liabilities (the part relating to owner loans) Added: Part of other current liabilities relating to seller's reverse Net debt Net debt/adiusted EBITDA LTM	533.7 163.1 54.5 51.3 - 57.3 -4.7 -451.1	119.9 98.0 37.2 - 53.0 - 33.9 - -72.7	128.0 59.3 62.2 - 53.1 - 15.6 - -182.4 -13.6	16.5 13.3 - 22.8 34.2 10.2 - -12.3 -13.3
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current) Overdraft facility Lease liabilities (current) Short-term investments Cash and cash equivalents Departs: Other long-term liabilities (the part relating to owner loans) Added: Part of other current liabilities relating to seller's reverse Net debt	533.7 163.1 54.5 51.3 - 57.3 -4.7 -451.1 - 21.7	119.9 98.0 37.2 53.0 - 33.9 - -72.7 -	128.0 59.3 62.2 53.1 - 15.6 - -182.4 -13.6 - 514.6	16.5 13.3 - 22.8 34.2 10.2 - -12.3 -13.3
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current) Overdraft facility Lease liabilities (current) Short-term investments Cash and cash equivalents Departs: Other long-term liabilities (the part relating to owner loans) Added: Part of other current liabilities relating to seller's reverse	533.7 163.1 54.5 - 51.3 - 57.3 -4.7 -451.1 - 21.7 425.8	119.9 98.0 37.2 - 53.0 - 33.9 - -72.7 - - 663.2	128.0 59.3 62.2 53.1 - 15.6 - -182.4 -13.6 - 514.6	16.5 13.3 - 22.8 34.2 10.2 - -12.3 -13.3 - 220.3
Liabilities to credit institutions (long-term) Lease liabilities (long-term) Other long-term liabilities (long-term) Bond loans (short-term) Liabilities to credit institutions (current) Overdraft facility Lease liabilities (current) Short-term investments Cash and cash equivalents Departs: Other long-term liabilities (the part relating to owner loans) Added: Part of other current liabilities relating to seller's reverse Net debt Net debt/adjusted EBITDA LTM	533.7 163.1 54.5 - 51.3 - 57.3 -4.7 -451.1 - 21.7 425.8	119.9 98.0 37.2 53.0 - 33.9 -72.7 - - 663.2 31 Dec 2020	128.0 59.3 62.2 53.1 - 15.6 - -182.4 -13.6 - 514.6	16.5 13.3 - 22.8 34.2 10.212.3 -13.3 - 220.3 31 Dec 2018